



Chelmsford

Contents

Report Parameters	1
Economy Overview	2
Demographics	4
Historic & Projected Trends	6
Population Characteristics	8
Industry Characteristics	9
Workforce Characteristics	15
In-Demand Skills	18

Report Parameters

1 Local Authority

E07000070 Chelmsford

Class of Worker

Employees

The information in this report pertains to the chosen geographical area.

Economy Overview

178,721

Population (2020)

Population **grew by 6,002** over the last 5 years and is projected to **grow by 5,346** over the next 5 years.

88,894

Total Regional Employment

Jobs **grew by 6,156** over the last 5 years and are projected to **grow by 1,782** over the next 5 years.

£27.8k

Avg. Wages Per Job (2020)

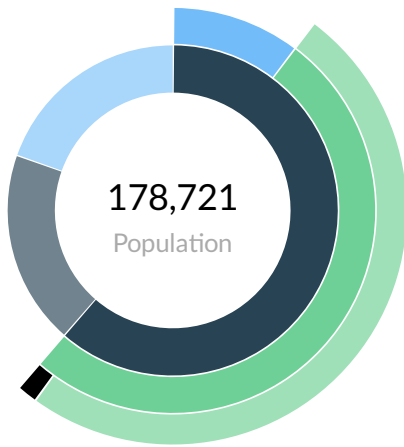
Regional average wages per job are **£2.5k below** the national average wages of £30.2k per job.

Takeaways

- As of 2020 the region's population **increased by 3.5%** since 2015, growing by 6,002. Population is expected to **increase by 3.0%** between 2020 and 2025, adding 5,346.
- From 2015 to 2020, jobs **increased by 7.4%** in Chelmsford from 82,738 to **88,894**. This change **outpaced the national growth rate of 5.5% by 1.9%**.
- Concerning educational attainment, **31.2% of Chelmsford residents possess a Degree or Equivalent and Above - SCQF L9** (1.1% below the national average), and **6.7% hold a Higher Education Below Degree Level - SCQF L7-8** (1.6% below the national average).
- The top three industries in 2020 are Hospital activities, Other social work activities without accommodation n.e.c., and Retail sale in non-specialised stores with food, beverages or tobacco predominating.

	Population (2020)	Jobs (2020)	GVA	Imports	Exports
Region	178,721	88,894	£3.66b	£7.17b	£5.06b
LEP - South East (revised) (2015)	4,311,328	1,625,951	£68.82b	£131.74b	£83.57b
Essex CC	1,504,035	592,661	£25.82b	£51.03b	£32.83b
Medway CC	286,286	94,855	£4.05b	£10.05b	£6.17b
Kent CC	1,591,871	622,672	£27.10b	£51.85b	£36.17b
East Sussex CC	567,059	185,366	£6.56b	£15.49b	£8.87b
Southend-on-Sea	185,757	63,999	£2.29b	£5.43b	£3.15b
Nation	67,233,643	31,121,359	£1.42t	£2.01t	£1.28t

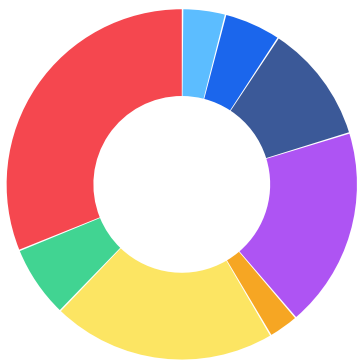
2020 Labour Force Breakdown



	Population
● Total Working Age Population (16-64)	109,558
● Not in Labour Force	18,286
● Labour Force	91,272
● Employed	88,750
● Unemployed	2,522
● Under 16	34,021
● Over 64	35,143

Educational Attainment

Concerning educational attainment, **31.2% of Chelmsford residents possess a Degree or Equivalent and Above - SCQF L9** (1.1% below the national average), and **6.7% hold a Higher Education Below Degree Level - SCQF L7-8** (1.6% below the national average).



	% of Population	Population
● No Qualifications (NVQ)	4.0%	4,332
● Other Qualifications (NVQ)	5.2%	5,744
● NVQ 1 - SCQF L4	11.0%	12,042
● NVQ 2 - SCQF L5	18.5%	20,256
● Trade Apprenticeships	2.8%	3,039
● NVQ 3 - SCQF L6	20.7%	22,651
● Higher Education Below Degree Level - SCQF L7-8	6.7%	7,295
● Degree or Equivalent and Above - SCQF L9	31.2%	34,200

Demographics

2020 Age Cohort Demographics



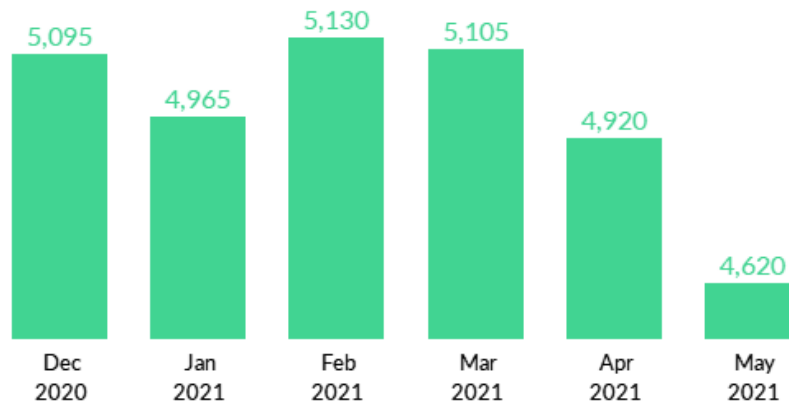
Age Cohort	2020 Population	2020 Percent
Under 16 years	34,021	19.0%
16 to 34 years	38,902	21.8%
35 to 54 years	48,662	27.2%
55 to 74 years	40,530	22.7%
75 years and over	16,607	9.3%

2020 Ethnicity Demographics



Ethnicity	2020 Population	2020 Percent
All Other Ethnicities	5,052	2.8%
Black or Black British: Black African	1,710	1.0%
Asian or Asian British: Indian	2,252	1.3%
Mixed: All Mixed	3,044	1.7%
White	166,663	93.3%

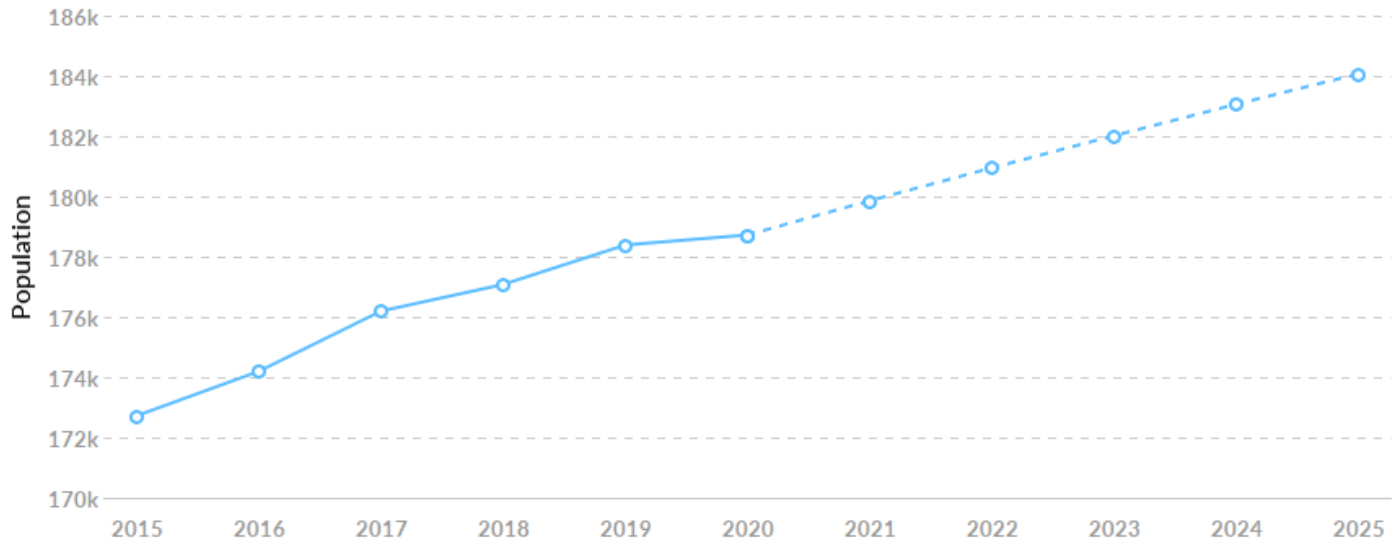
Full Claimant Counts



Historic & Projected Trends

Population Trends

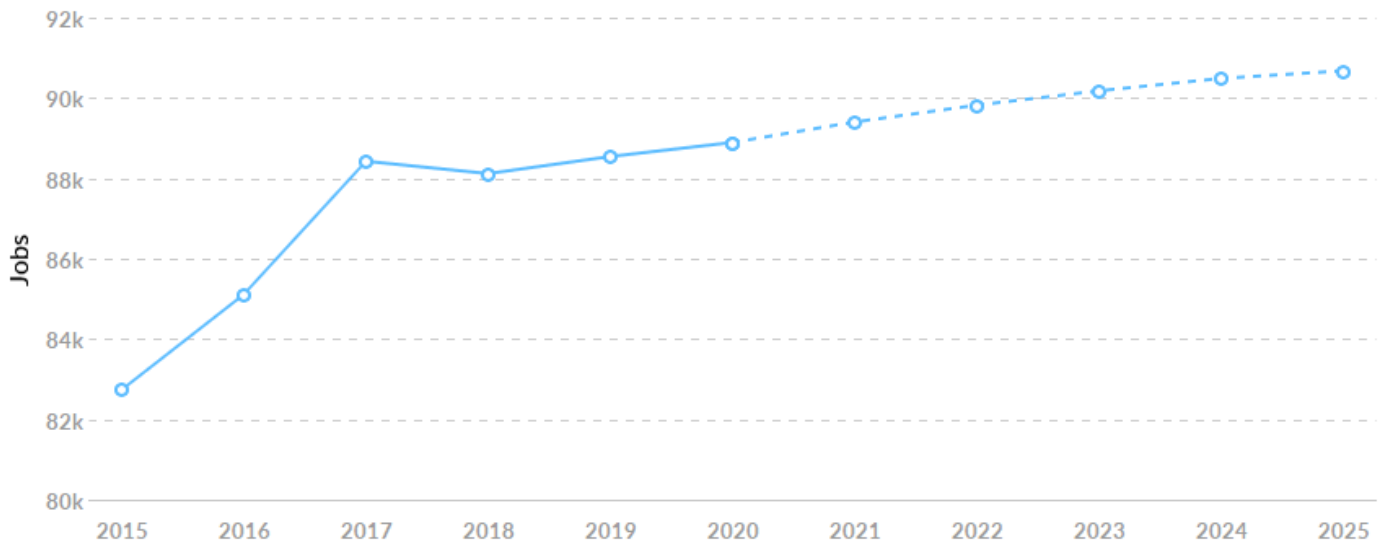
As of 2020 the region's population **increased by 3.5%** since 2015, growing by 6,002. Population is expected to **increase by 3.0%** between 2020 and 2025, adding 5,346.



Timeframe	Population
2015	172,719
2016	174,197
2017	176,194
2018	177,079
2019	178,388
2020	178,721
2021	179,857
2022	180,948
2023	182,016
2024	183,061
2025	184,067

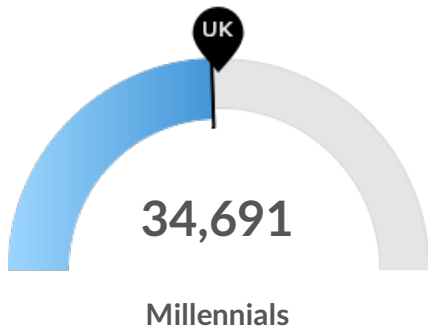
Job Trends

From 2015 to 2020, jobs increased by 7.4% in Chelmsford from 82,738 to 88,894. This change outpaced the national growth rate of 5.5% by 1.9%.



Timeframe	Jobs
2015	82,738
2016	85,111
2017	88,426
2018	88,118
2019	88,543
2020	88,894
2021	89,403
2022	89,822
2023	90,179
2024	90,488
2025	90,676

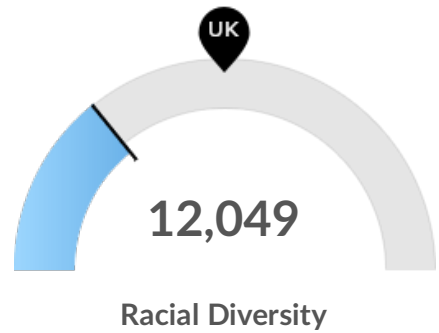
Population Characteristics



Chelmsford has 34,691 millennials (ages 25-39). The national average for an area this size is 35,805.



Retirement risk is about average in Chelmsford. The national average for an area this size is 54,844 people 55 or older, while there are 55,787 here.



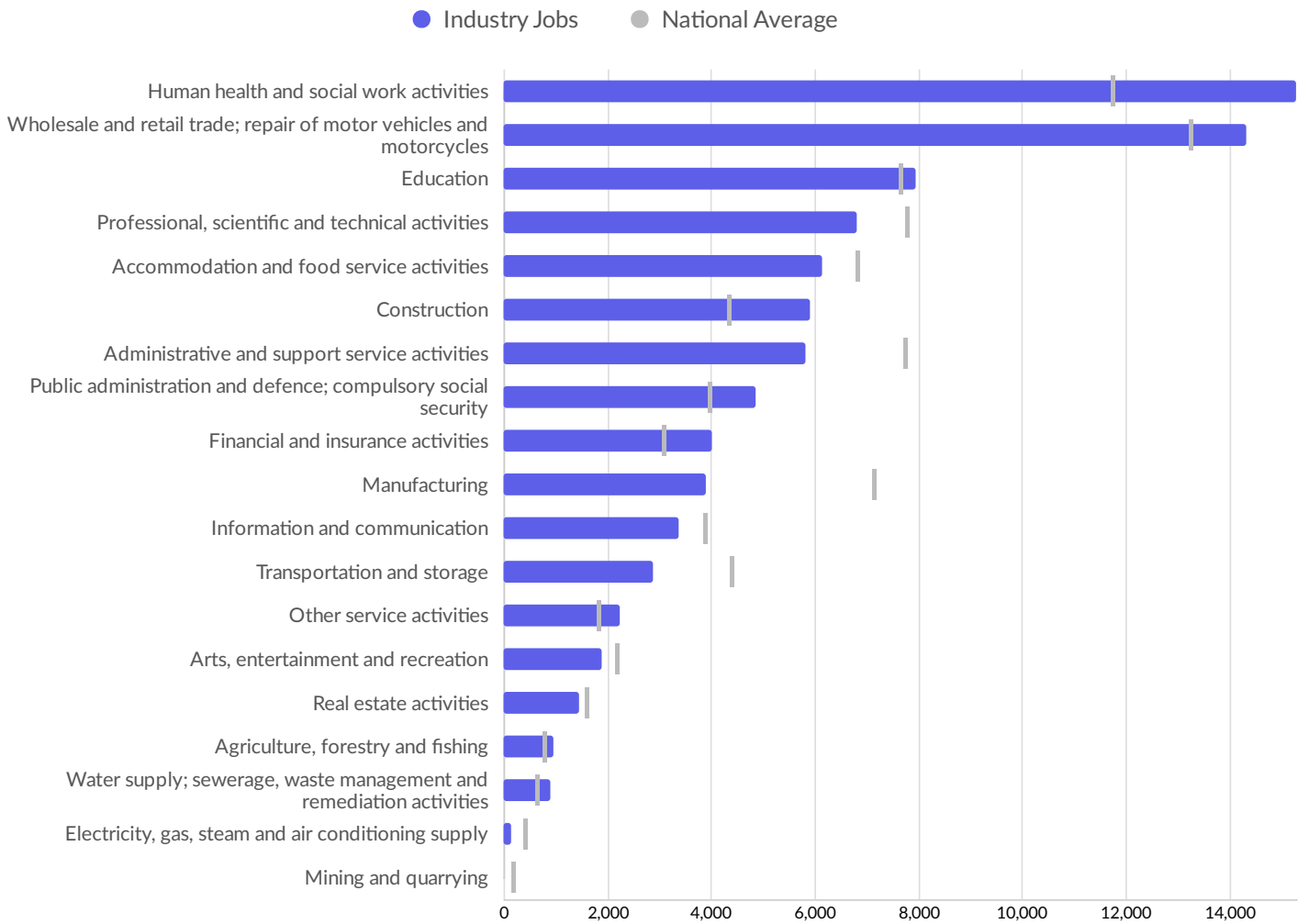
Racial diversity is low in Chelmsford. The national average for an area this size is 25,042 racially diverse people, while there are 12,049 here.

Industry Characteristics

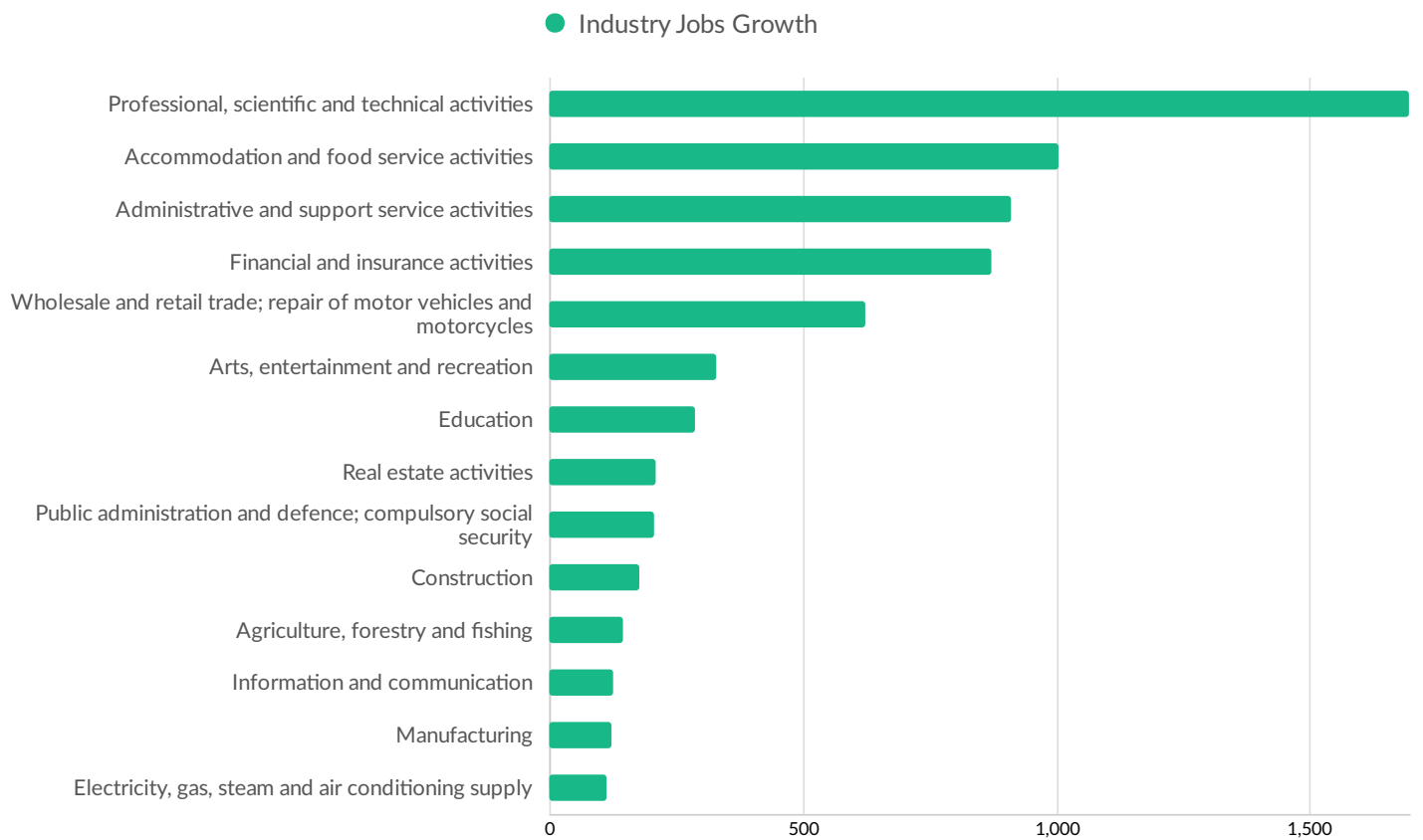
Industry Overview

Industry	Total Jobs	Avg. Wages Per Job (2020)	Industry LQ	% Job Change (2015 - 2020)	GVA (2018)	% of Total GVA
Manufacture of electronic components	1,028	£44,251	24.88	10.12%	£36,915,608	1.01%
Wholesale of perfume and cosmetics	1,025	£29,383	11.39	161.39%	£22,276,373	0.61%
Manufacture of fibre optic cables	38	£30,707	8.06	-75.39%	£1,759,497	0.05%
Retail sale of audio and video equipment in specialised stores	46	£25,002	6.21	-45.11%	£861,480	0.02%
Manufacture of non-electric domestic appliances	47	£37,832	5.46	4.97%	£2,269,980	0.06%
Other cleaning activities	743	£15,492	5.01	190.34%	£9,561,424	0.26%
Repair of household appliances and home and garden equipment	78	£32,481	4.94	-54.19%	£1,709,391	0.05%
Sawmilling and planing of wood	104	£38,010	4.87	-0.56%	£3,449,999	0.09%
Trusts, funds and similar financial entities	196	£38,922	4.64	-13.43%	£14,721,542	0.40%
Manufacture of loaded electronic boards	95	£37,720	4.25	24.00%	£2,567,342	0.07%

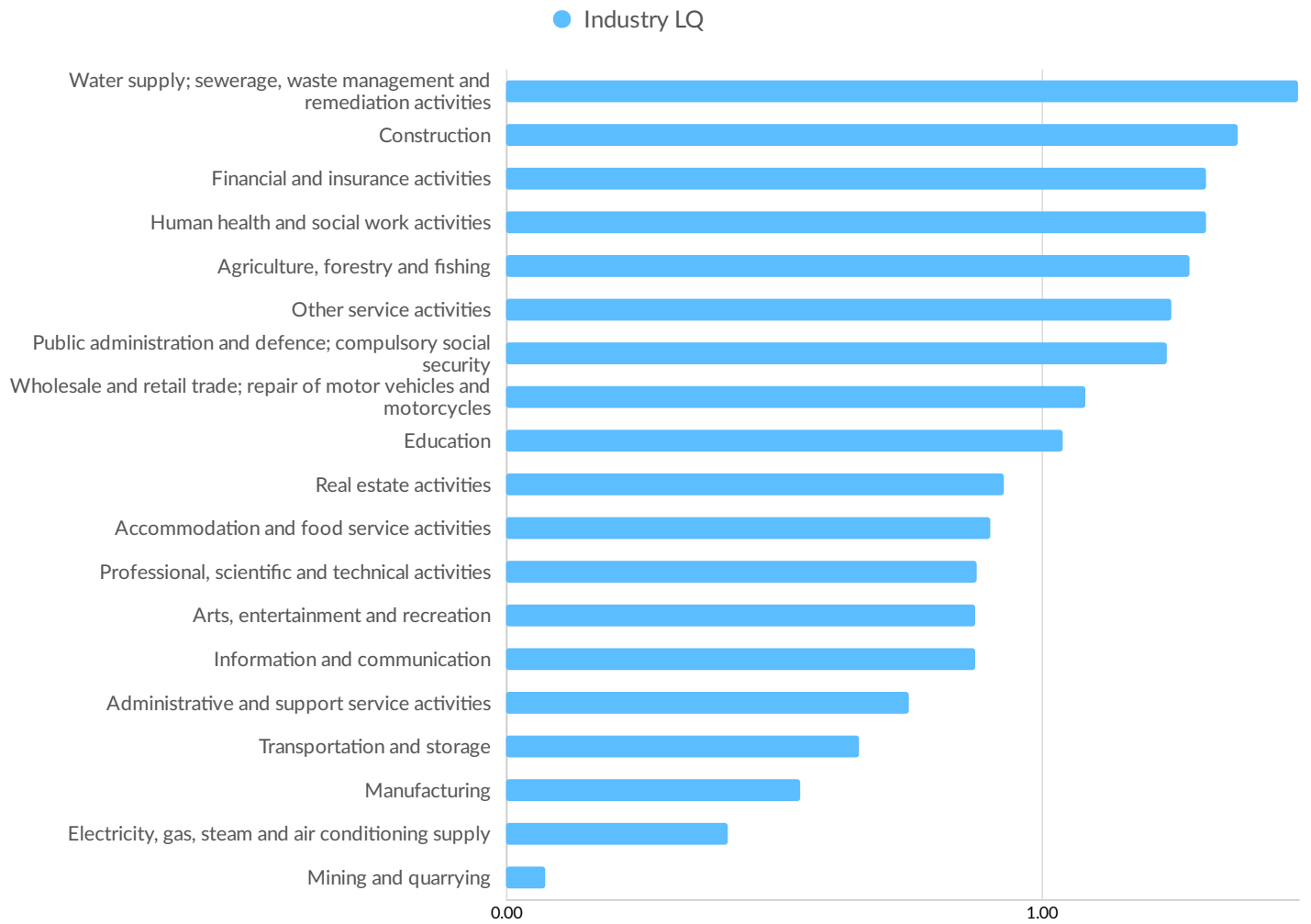
Largest Industries



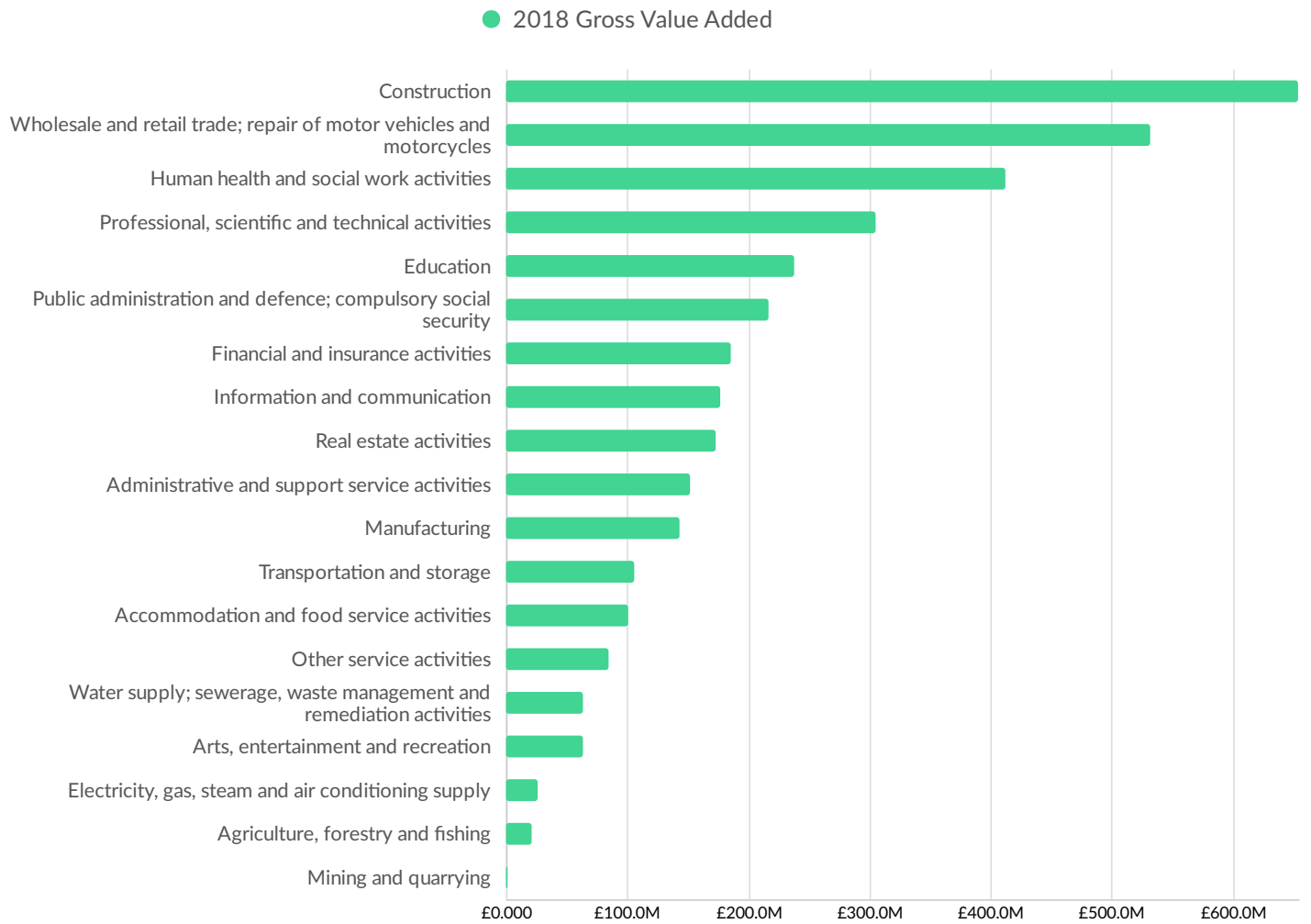
Top Growing Industries



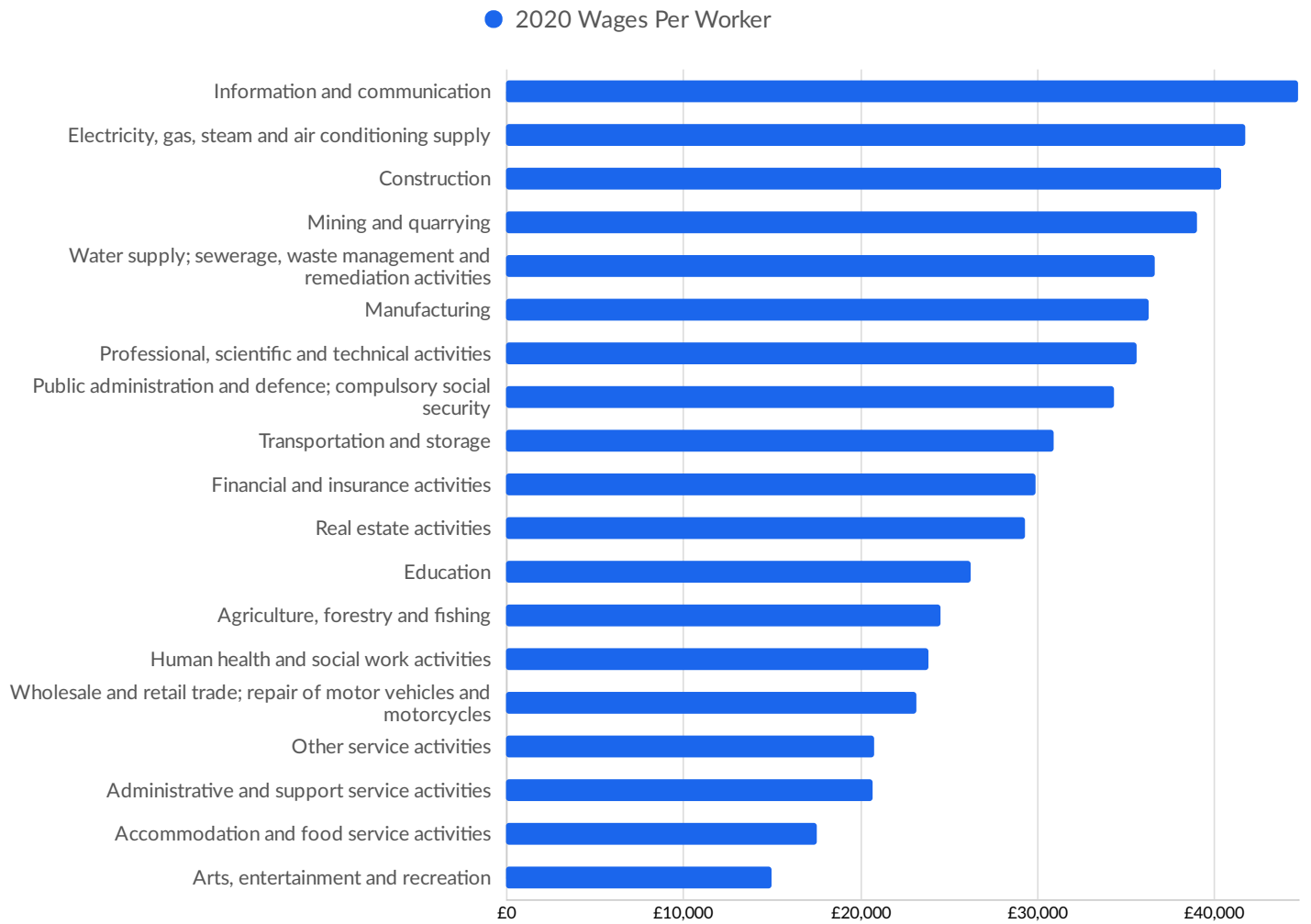
Top Industry LQ



Top Industry GVA

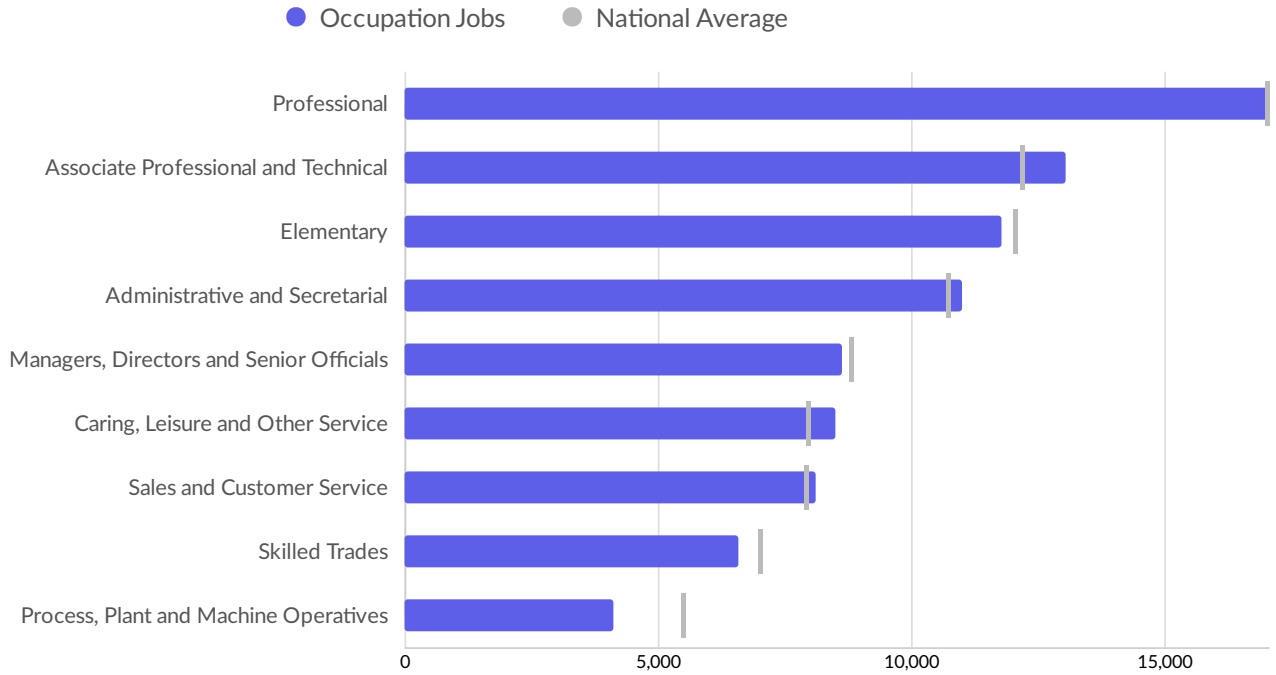


Top Industry Wages

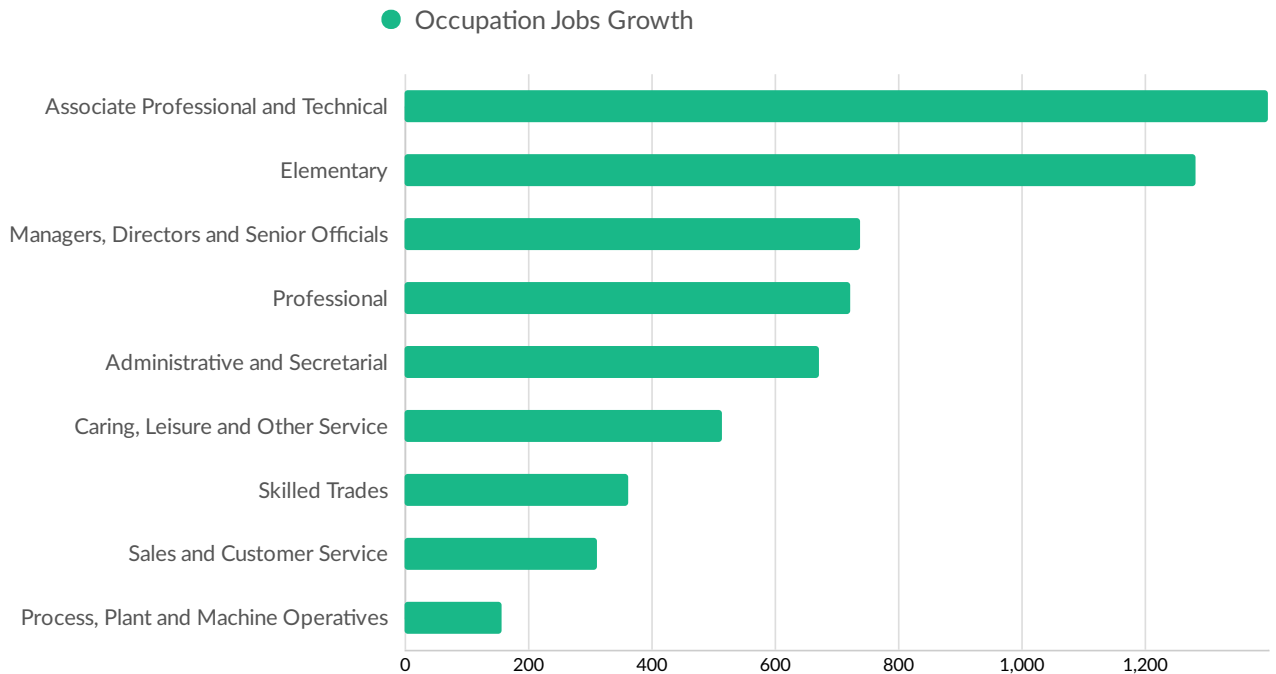


Workforce Characteristics

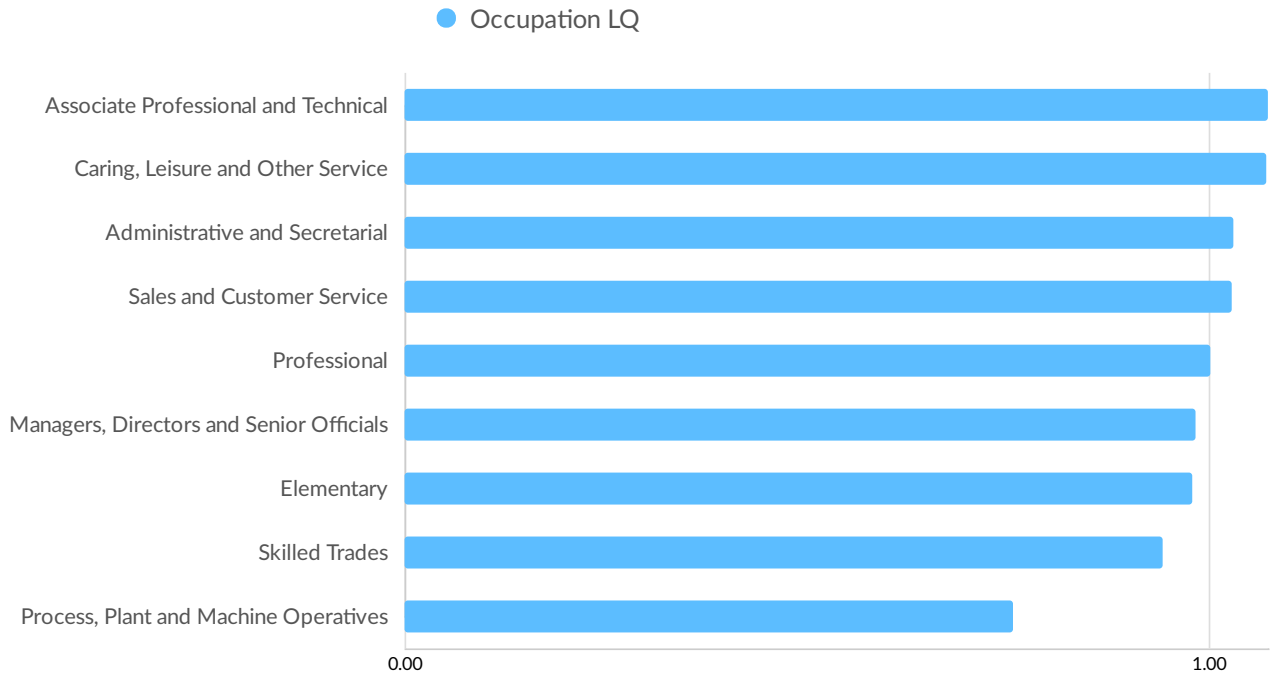
Largest Occupations



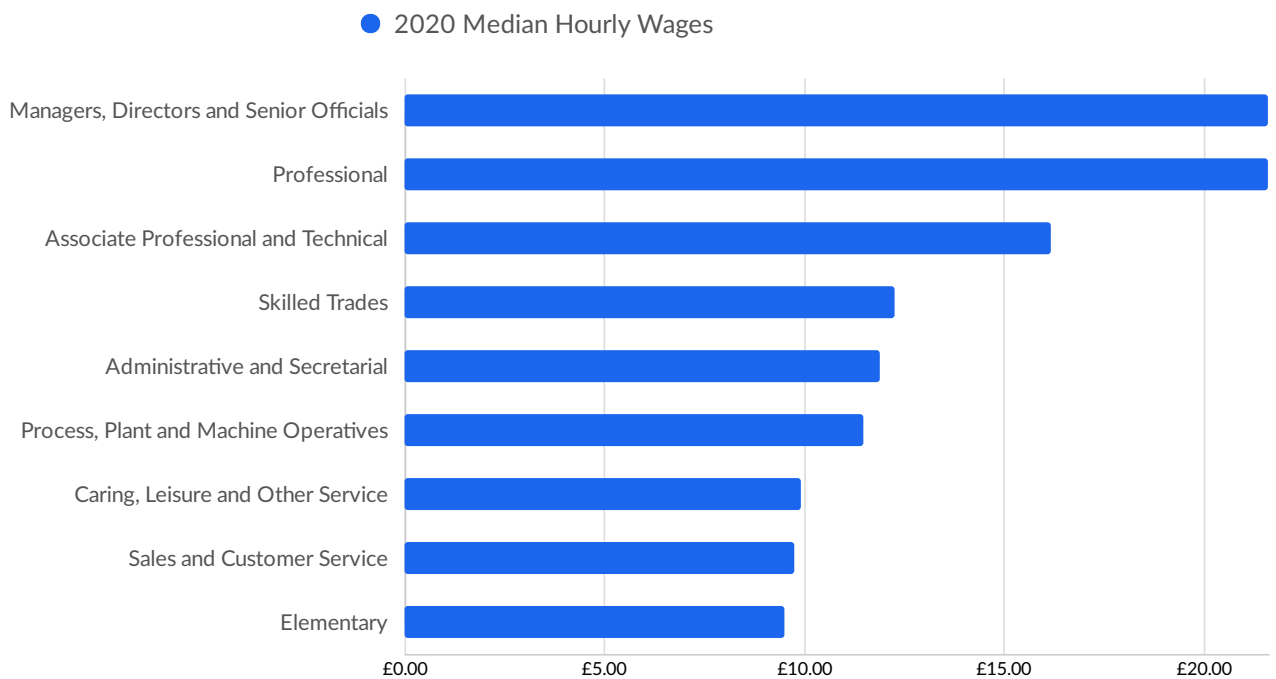
Top Growing Occupations



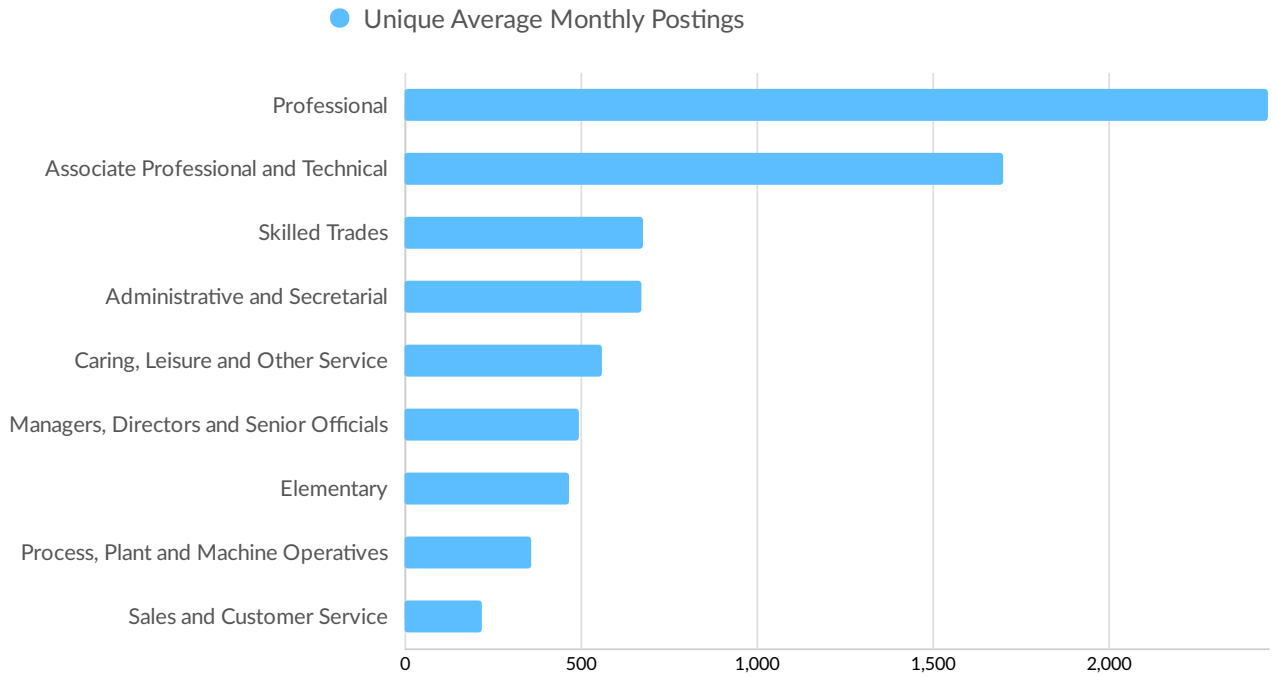
Top Occupation LQ



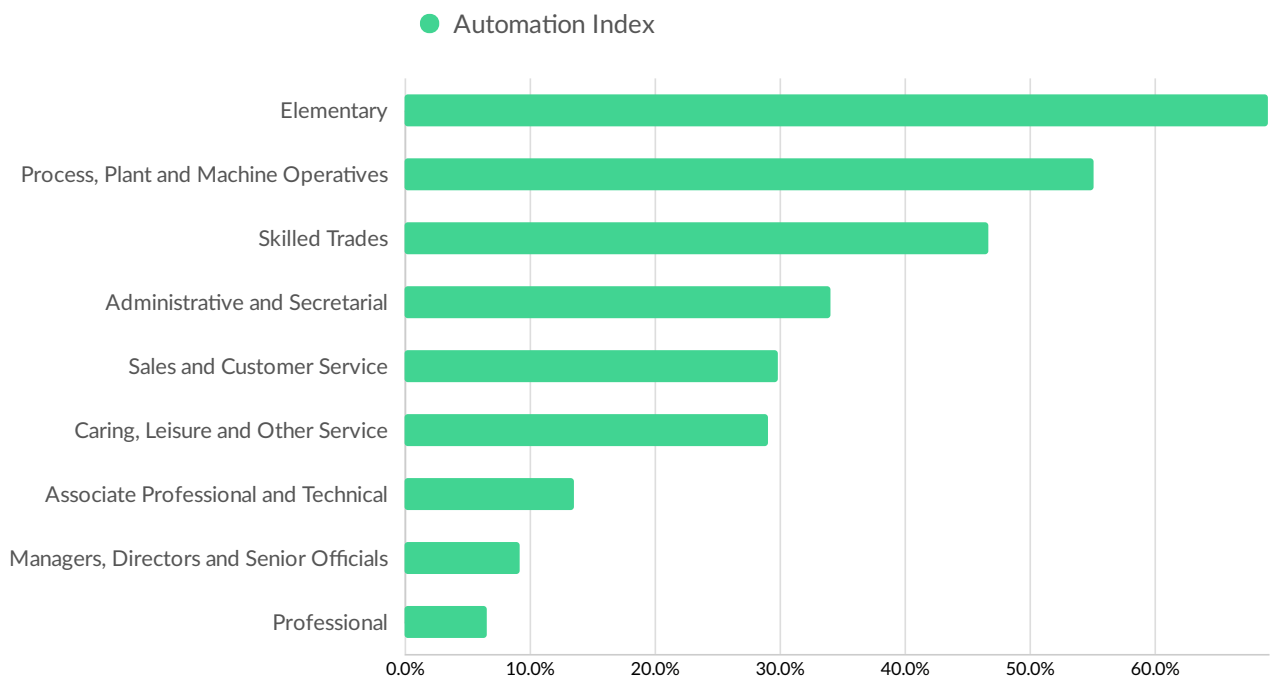
Top Occupation Wages



Top Posted Occupations



Automation Index



In-Demand Skills

