



Harlow

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Report Parameters

1 Local Authority

E07000073 Harlow

Class of Worker

Employees

The information in this report pertains to the chosen geographical area.

Economy Overview

88,365

Population (2020)

Population **grew by 3,030** over the last 5 years and is projected to **grow by 2,775** over the next 5 years.

40,960

Total Regional Employment

Jobs **grew by 10** over the last 5 years and are projected to **grow by 1,510** over the next 5 years.

£28.0k

Avg. Wages Per Job (2020)

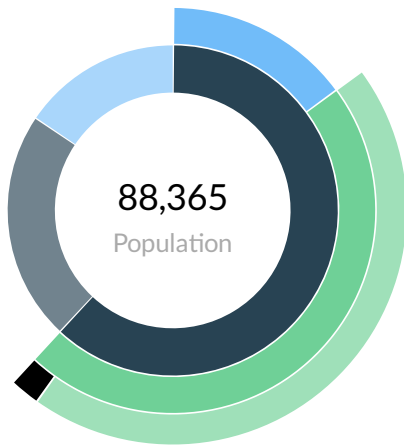
Regional average wages per job are **£2.2k below** the national average wages of £30.2k per job.

Takeaways

- As of 2020 the region's population **increased by 3.6%** since 2015, growing by 3,030. Population is expected to **increase by 3.1%** between 2020 and 2025, adding 2,775.
- From 2015 to 2020, jobs **increased by 0.0%** in Harlow from 40,950 to **40,960**. This change **fell short of the national growth rate of 5.5% by 5.5%**.
- Concerning educational attainment, **25.4% of Harlow residents possess a Degree or Equivalent and Above - SCQF L9** (6.9% below the national average), and **7.5% hold a Higher Education Below Degree Level - SCQF L7-8** (0.8% below the national average).
- The top three industries in 2020 are Hospital activities, Primary education, and Other human health activities.

	Population (2020)	Jobs (2020)	GVA	Imports	Exports
Region	88,365	40,960	£1.63b	£3.60b	£2.56b
LEP - South East (revised) (2015)	4,311,328	1,625,951	£68.82b	£131.74b	£83.57b
Essex CC	1,504,035	592,661	£25.82b	£51.03b	£32.83b
Medway CC	286,286	94,855	£4.05b	£10.05b	£6.17b
Kent CC	1,591,871	622,672	£27.10b	£51.85b	£36.17b
East Sussex CC	567,059	185,366	£6.56b	£15.49b	£8.87b
Southend-on-Sea	185,757	63,999	£2.29b	£5.43b	£3.15b
Nation	67,233,643	31,121,359	£1.42t	£2.01t	£1.28t

2020 Labour Force Breakdown



	Population
● Total Working Age Population (16-64)	54,659
● Not in Labour Force	13,109
● Labour Force	41,550
● Employed	39,701
● Unemployed	1,849
● Under 16	19,888
● Over 64	13,818

Educational Attainment

Concerning educational attainment, **25.4% of Harlow residents possess a Degree or Equivalent and Above - SCQF L9** (6.9% below the national average), and **7.5% hold a Higher Education Below Degree Level - SCQF L7-8** (0.8% below the national average).



	% of Population	Population
● No Qualifications (NVQ)	8.9%	4,872
● Other Qualifications (NVQ)	7.5%	4,109
● NVQ 1 - SCQF L4	17.5%	9,585
● NVQ 2 - SCQF L5	16.3%	8,889
● Trade Apprenticeships	3.2%	1,748
● NVQ 3 - SCQF L6	13.6%	7,450
● Higher Education Below Degree Level - SCQF L7-8	7.5%	4,118
● Degree or Equivalent and Above - SCQF L9	25.4%	13,889

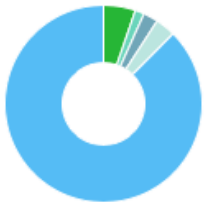
Demographics

2020 Age Cohort Demographics



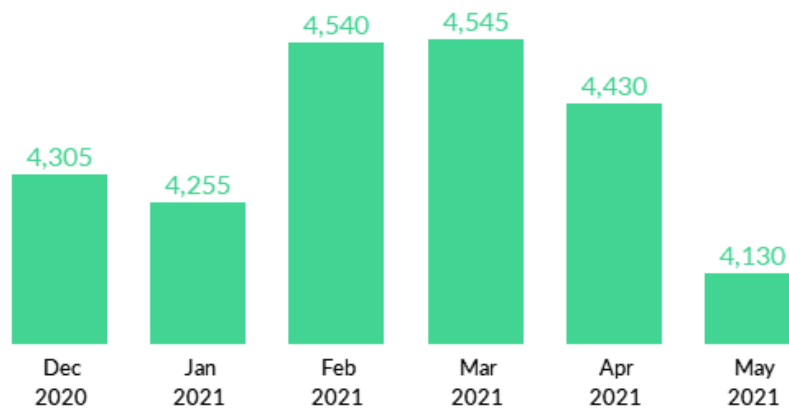
Age Cohort	2020 Population	2020 Percent
Under 16 years	19,888	22.5%
16 to 34 years	20,645	23.4%
35 to 54 years	23,553	26.7%
55 to 74 years	17,702	20.0%
75 years and over	6,577	7.4%

2020 Ethnicity Demographics



Ethnicity	2020 Population	2020 Percent
All Other Ethnicities	4,621	5.2%
Asian or Asian British: Indian	1,331	1.5%
Mixed: All Mixed	2,129	2.4%
Black or Black British: Black African	2,927	3.3%
White	77,359	87.5%

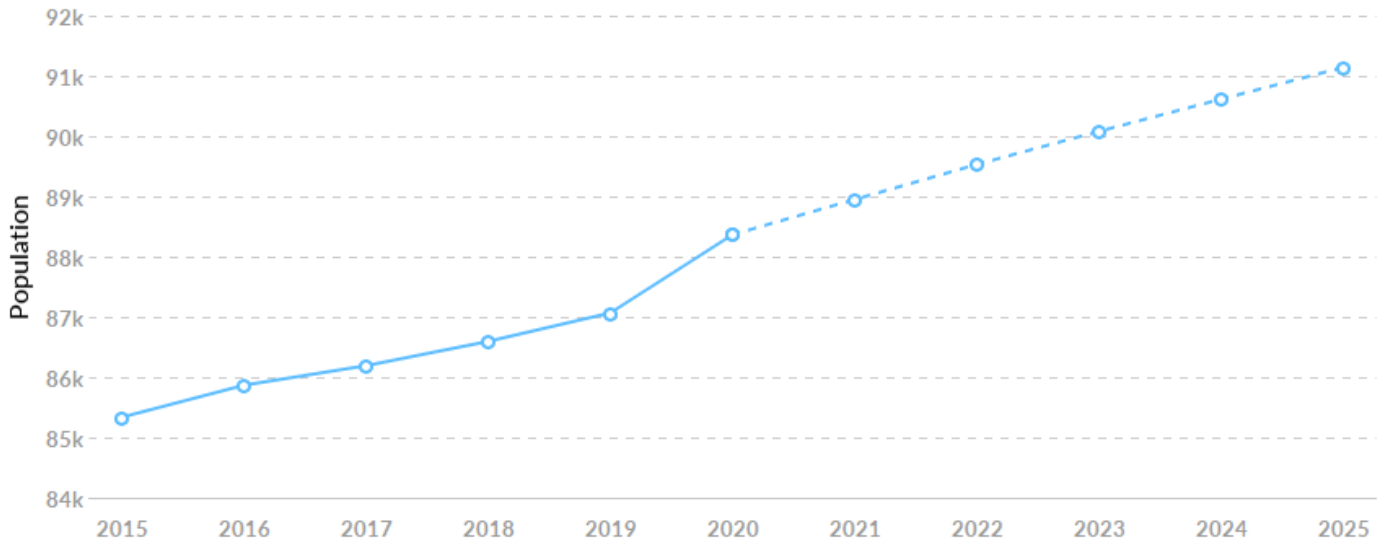
Full Claimant Counts



Historic & Projected Trends

Population Trends

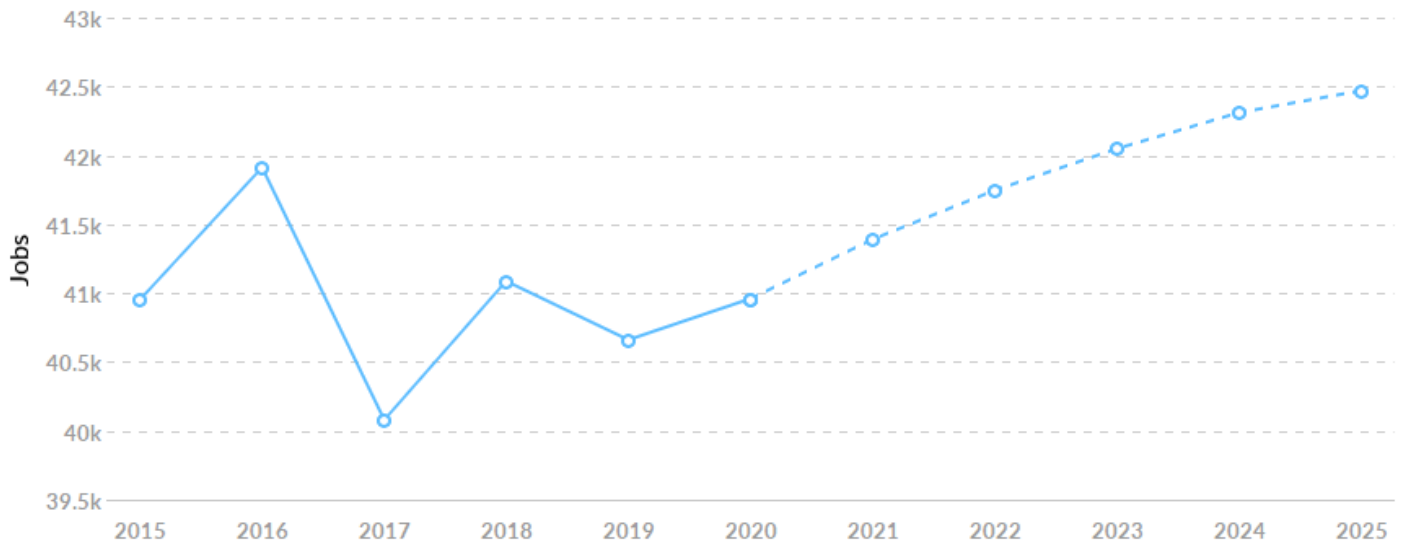
As of 2020 the region's population **increased by 3.6%** since 2015, growing by 3,030. Population is expected to **increase by 3.1%** between 2020 and 2025, adding 2,775.



Timeframe	Population
2015	85,335
2016	85,867
2017	86,191
2018	86,594
2019	87,067
2020	88,365
2021	88,949
2022	89,531
2023	90,080
2024	90,615
2025	91,141

Job Trends

From 2015 to 2020, jobs increased by 0.0% in Harlow from 40,950 to 40,960. This change fell short of the national growth rate of 5.5% by 5.5%.

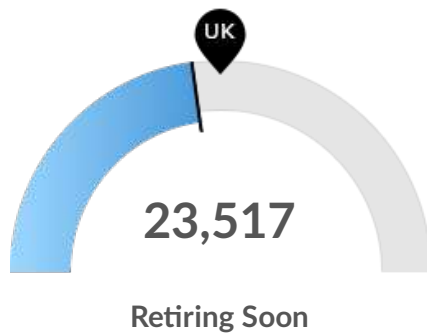


Timeframe	Jobs
2015	40,950
2016	41,910
2017	40,077
2018	41,087
2019	40,661
2020	40,960
2021	41,391
2022	41,747
2023	42,049
2024	42,311
2025	42,470

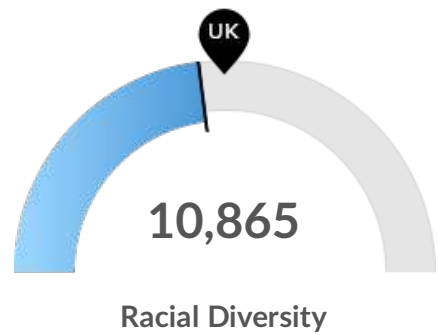
Population Characteristics



Harlow has 18,917 millennials (ages 25-39). The national average for an area this size is 17,476.



Retirement risk is low in Harlow. The national average for an area this size is 26,768 people 55 or older, while there are 23,517 here.



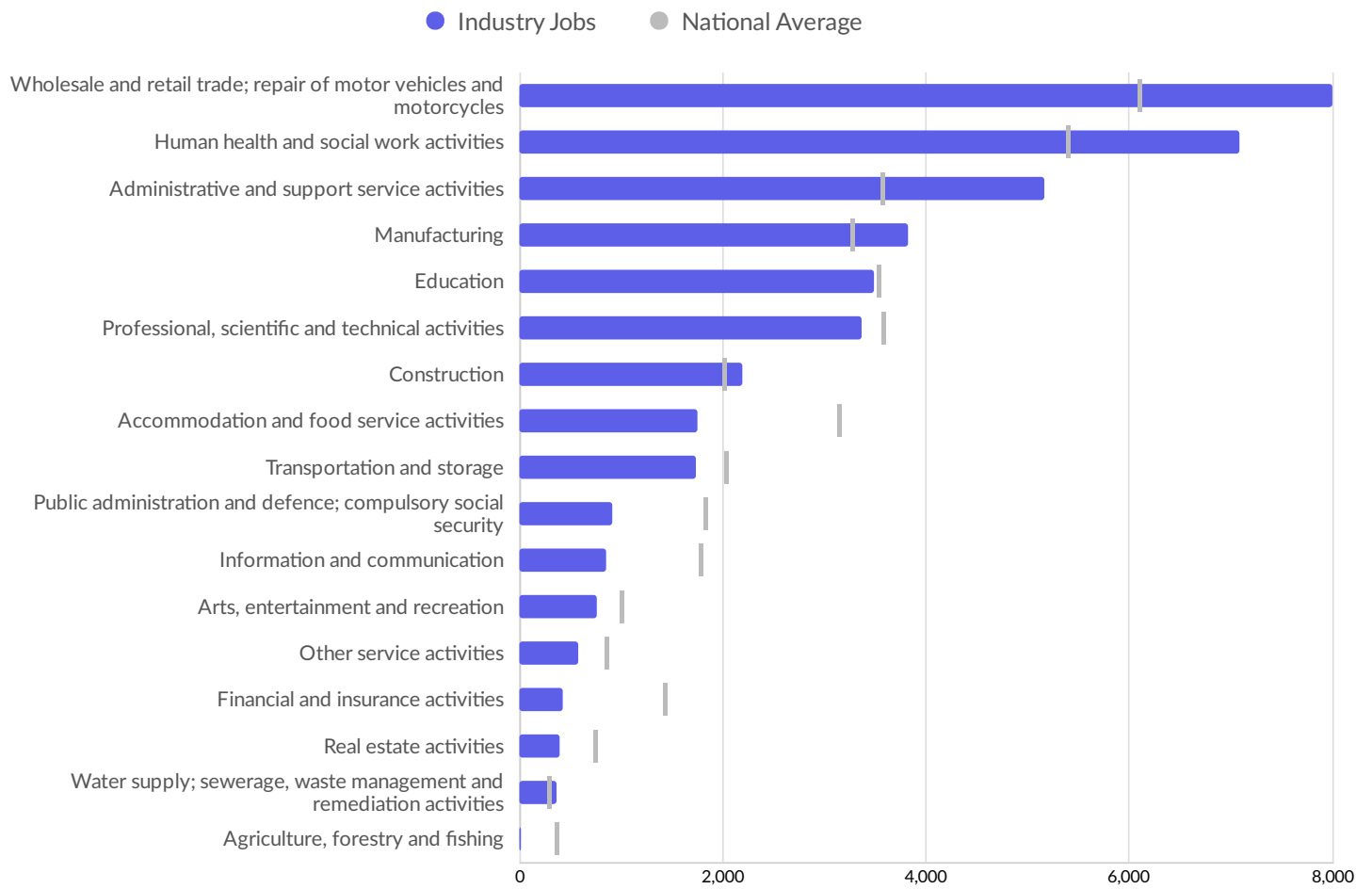
Racial diversity is low in Harlow. The national average for an area this size is 12,223 racially diverse people, while there are 10,865 here.

Industry Characteristics

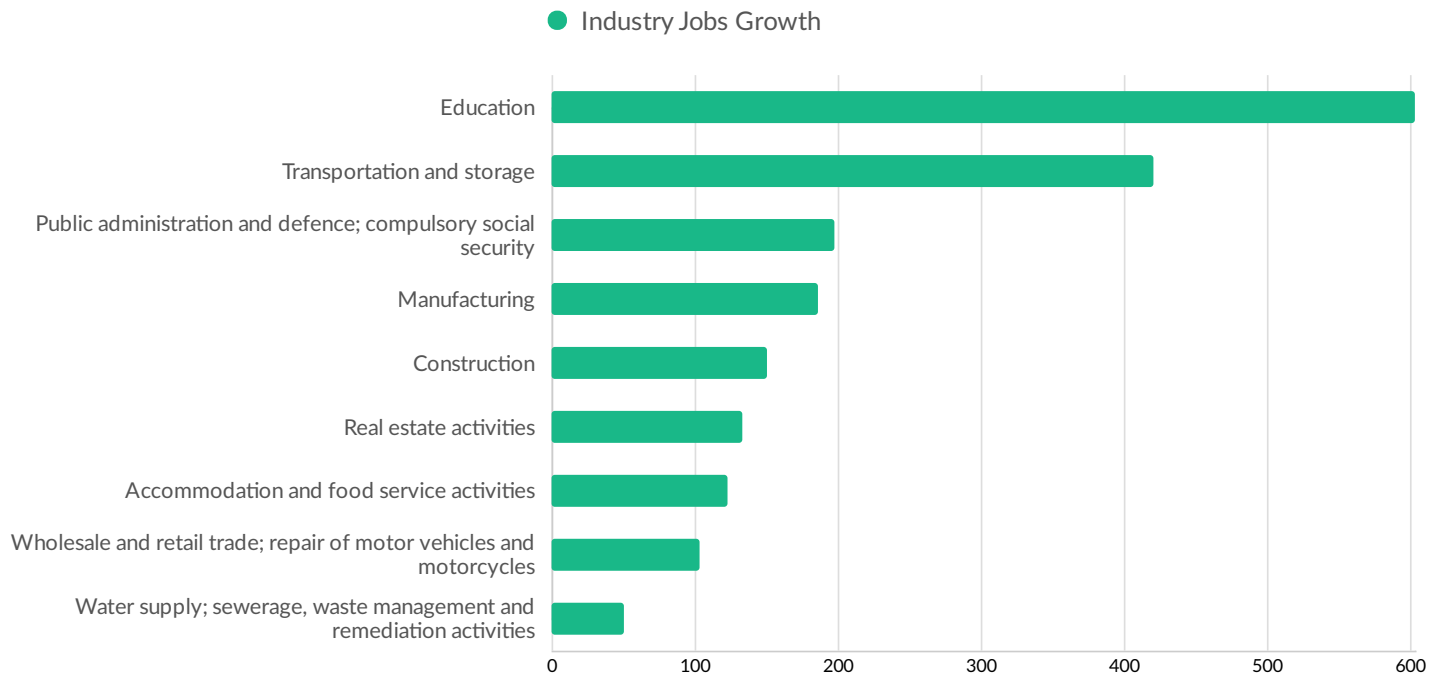
Industry Overview

Industry	Total Jobs	Avg. Wages Per Job (2020)	Industry LQ	% Job Change (2015 - 2020)	GVA (2018)	% of Total GVA
Repair and maintenance of aircraft and spacecraft	683	£31,381	24.02	3,268.76%	£1,589,904	0.10%
Manufacture of mortars	17	£54,314	22.94	5.43%	£957,887	0.06%
Manufacture of hollow glass	125	£49,216	18.46	1.74%	£4,486,900	0.28%
Manufacture of plastics in primary forms	221	£47,150	18.32	14.29%	£13,029,818	0.80%
Manufacture of electric lighting equipment	227	£31,891	13.15	41.32%	£8,940,359	0.55%
Other publishing activities	319	£32,960	10.38	-48.91%	£13,454,066	0.83%
Wholesale of office furniture	48	£35,438	10.25	-55.82%	£3,427,641	0.21%
Manufacture of other chemical products n.e.c.	152	£57,098	8.18	7.63%	£10,758,700	0.66%
Manufacture of office and shop furniture	192	£30,720	7.48	-17.77%	£5,244,408	0.32%
Non-specialised wholesale of food, beverages and tobacco	801	£25,765	7.24	132.18%	£30,420,812	1.87%

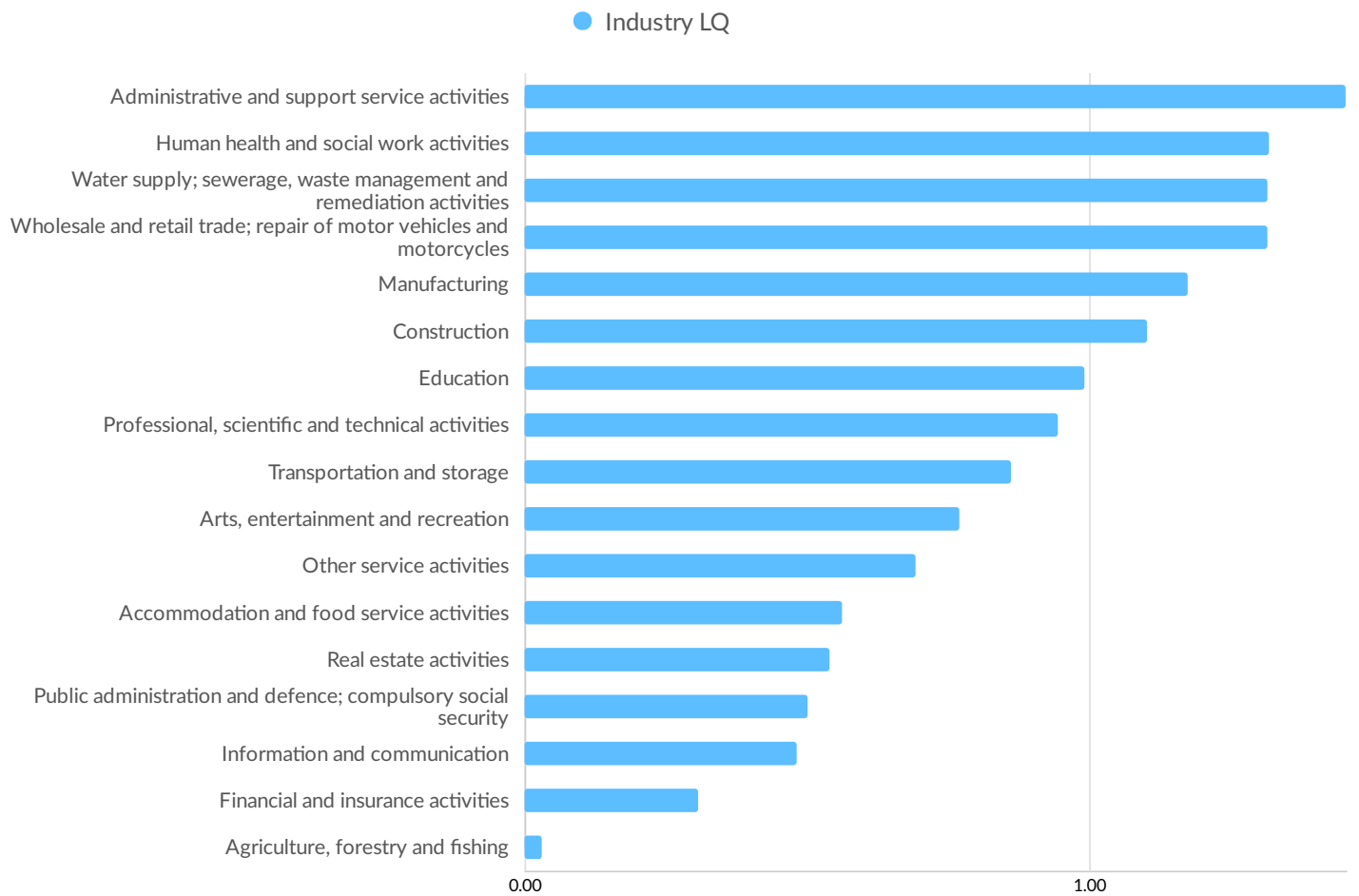
Largest Industries



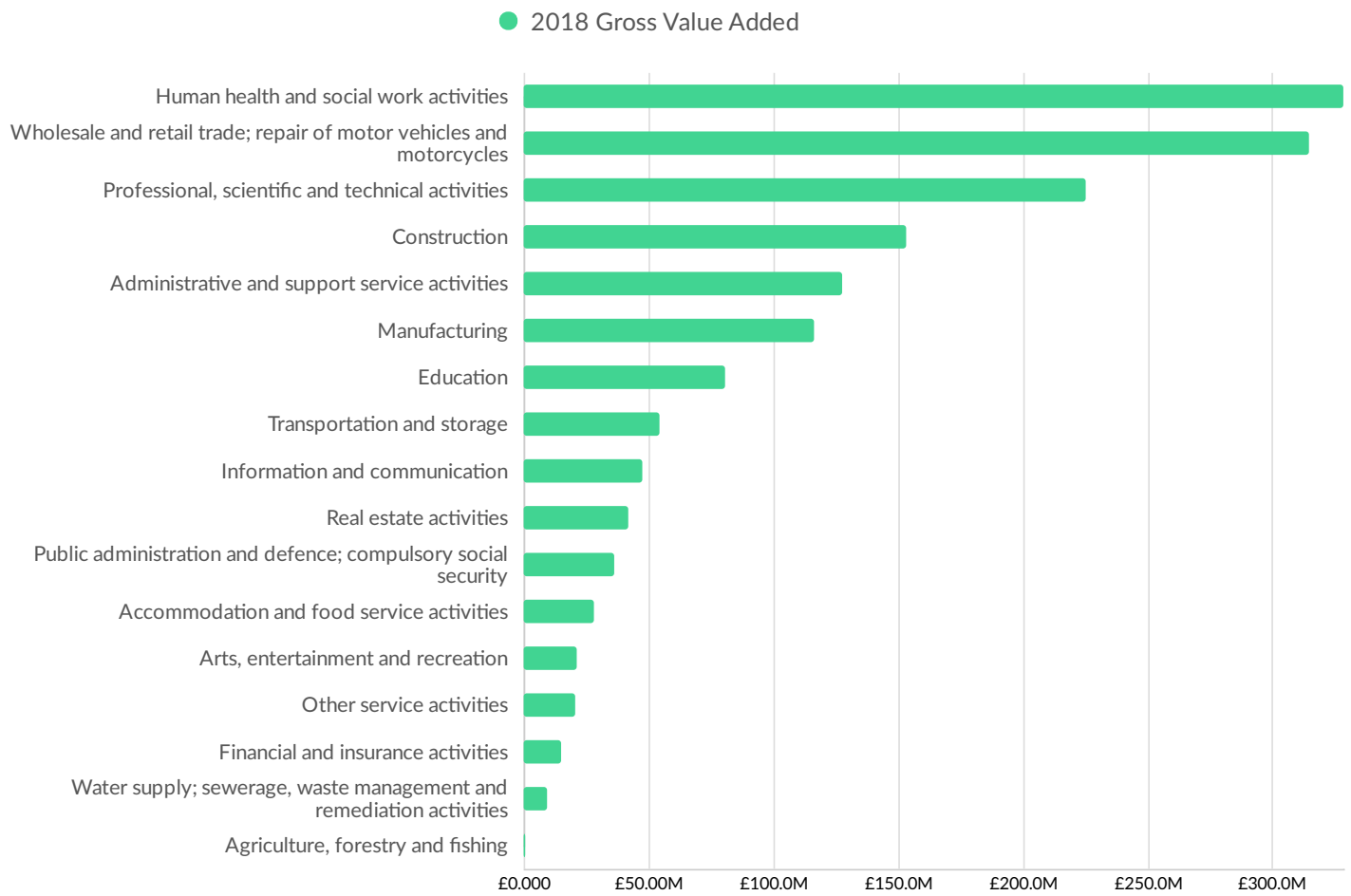
Top Growing Industries



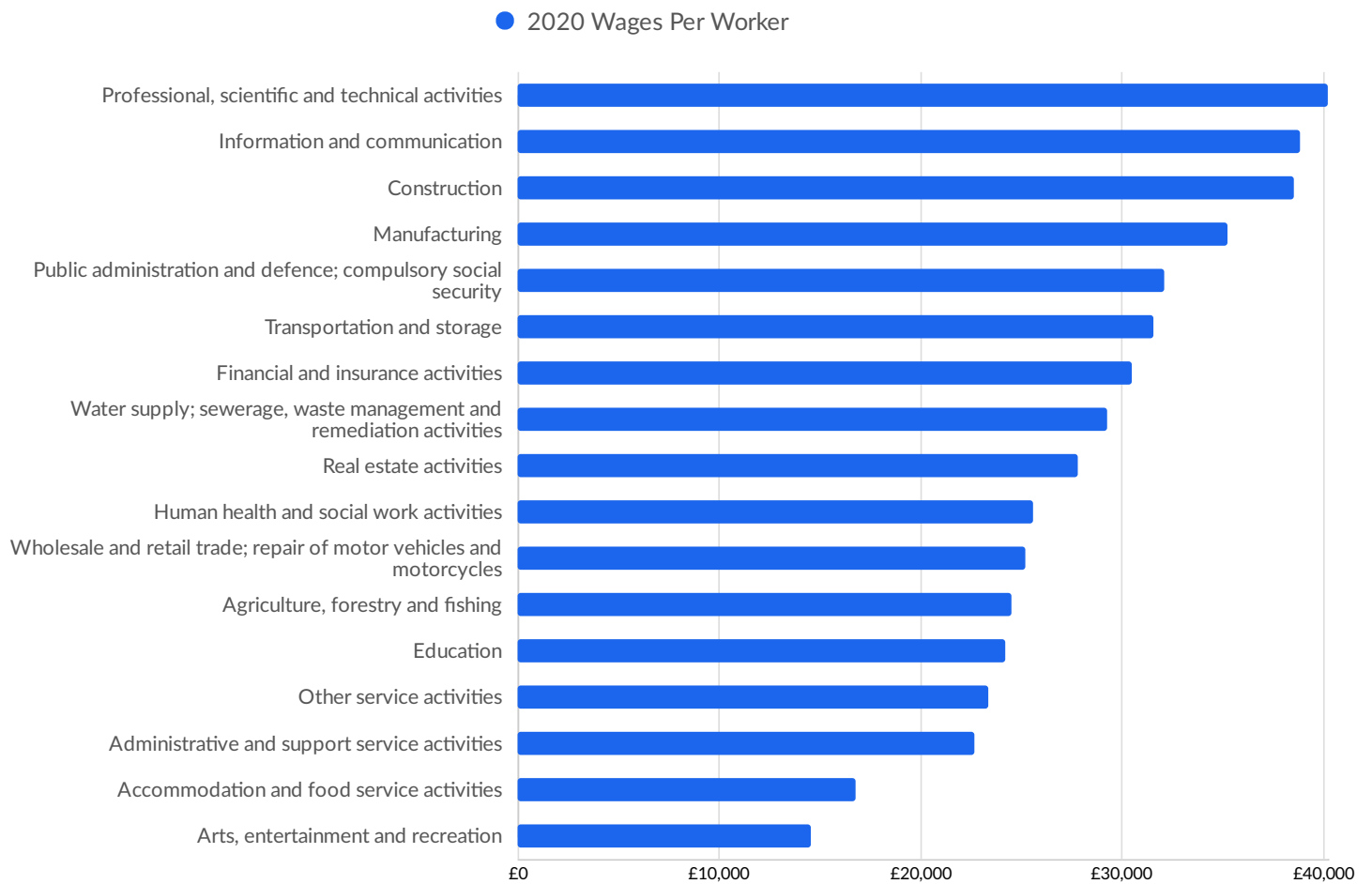
Top Industry LQ



Top Industry GVA

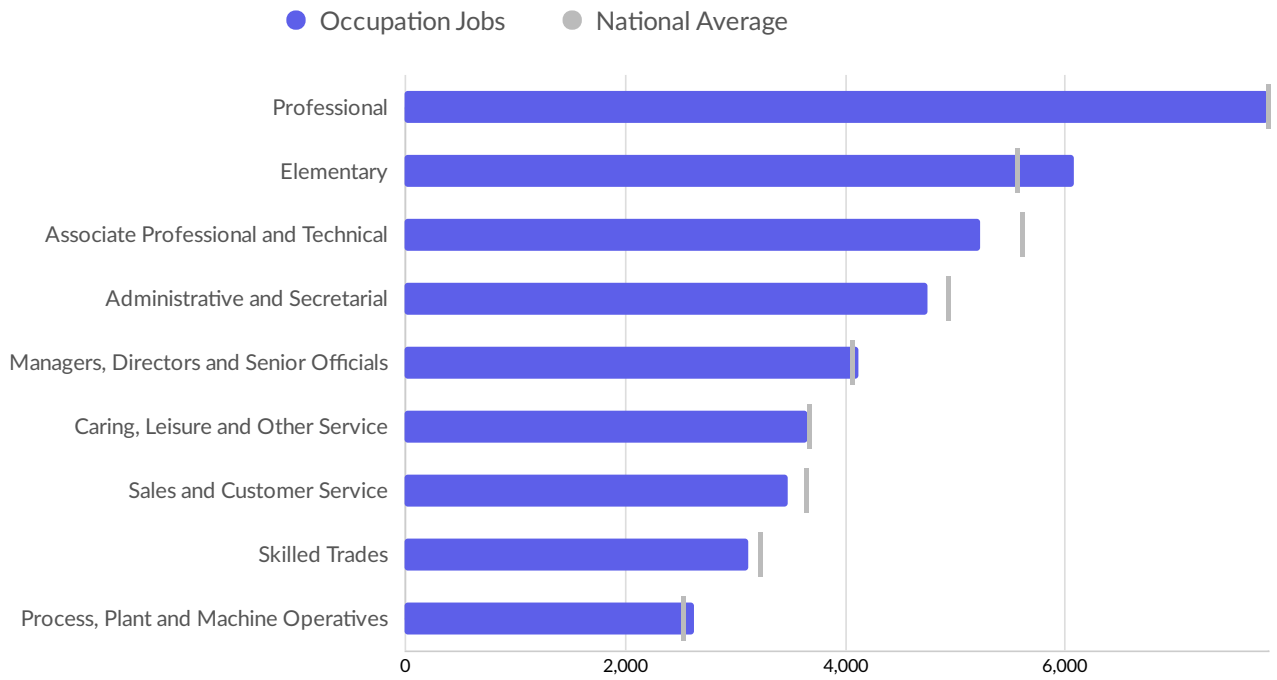


Top Industry Wages

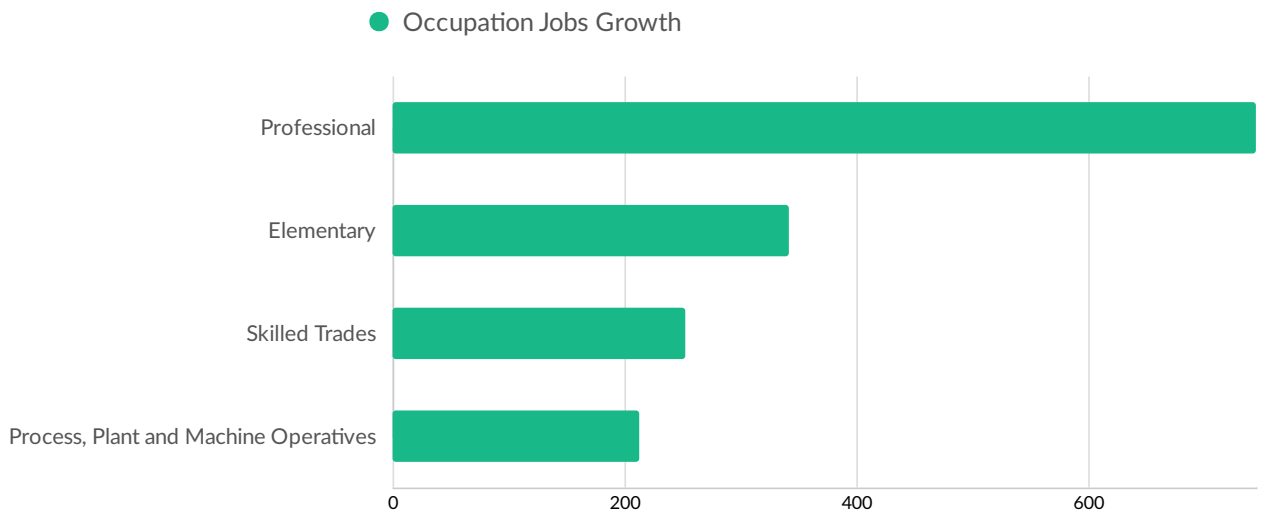


Workforce Characteristics

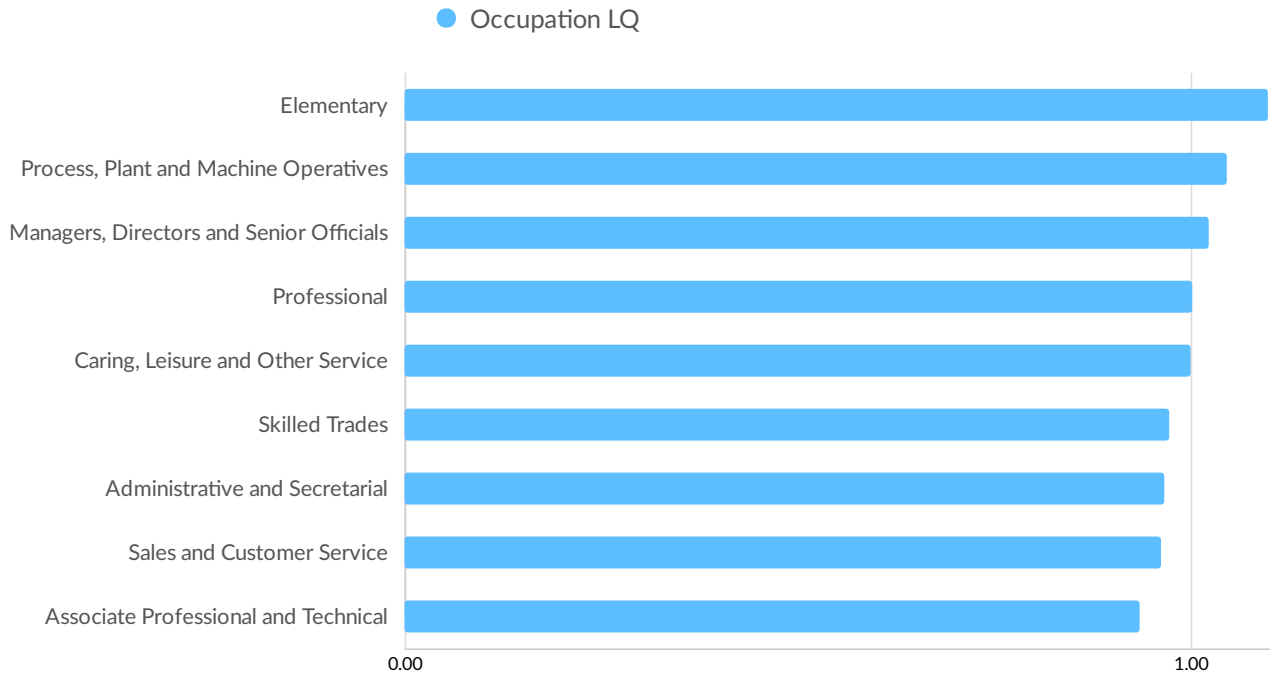
Largest Occupations



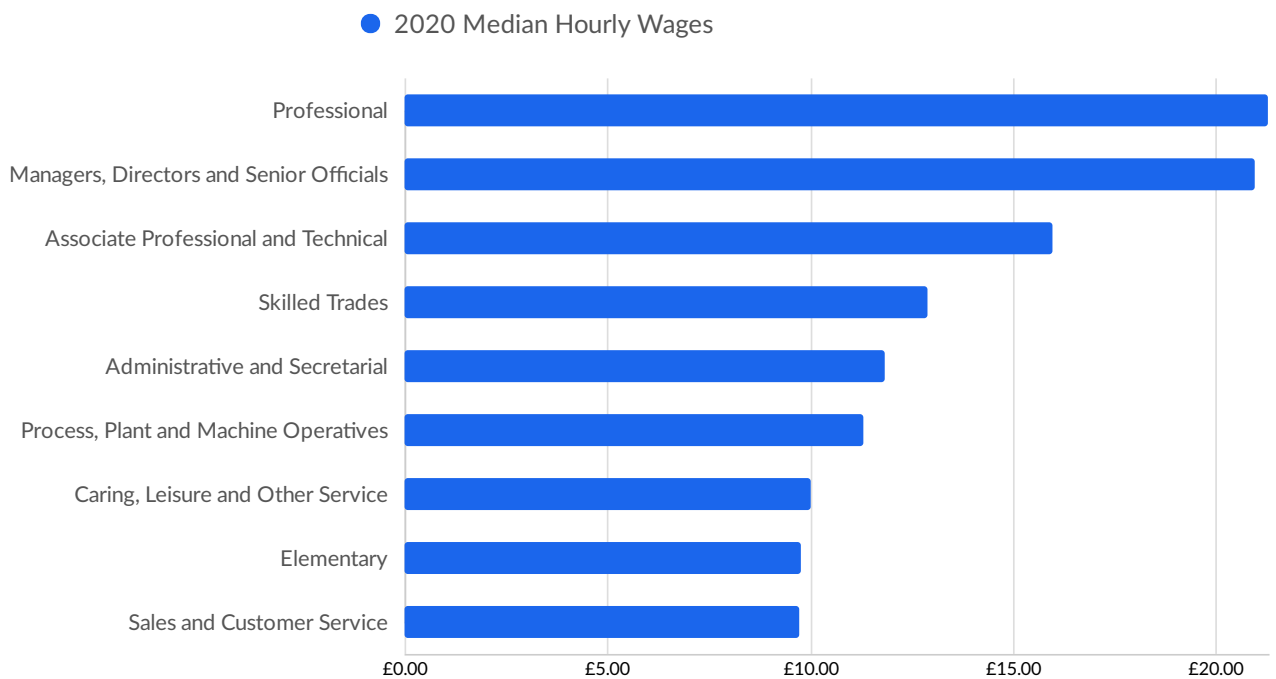
Top Growing Occupations



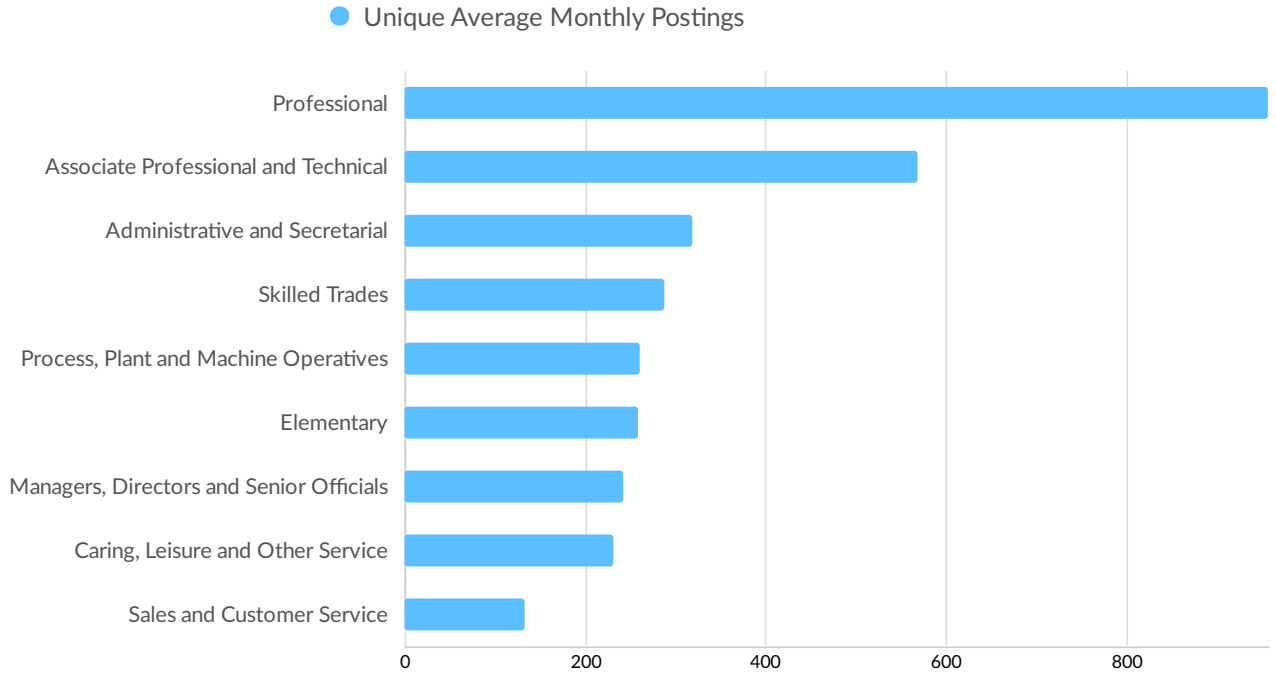
Top Occupation LQ



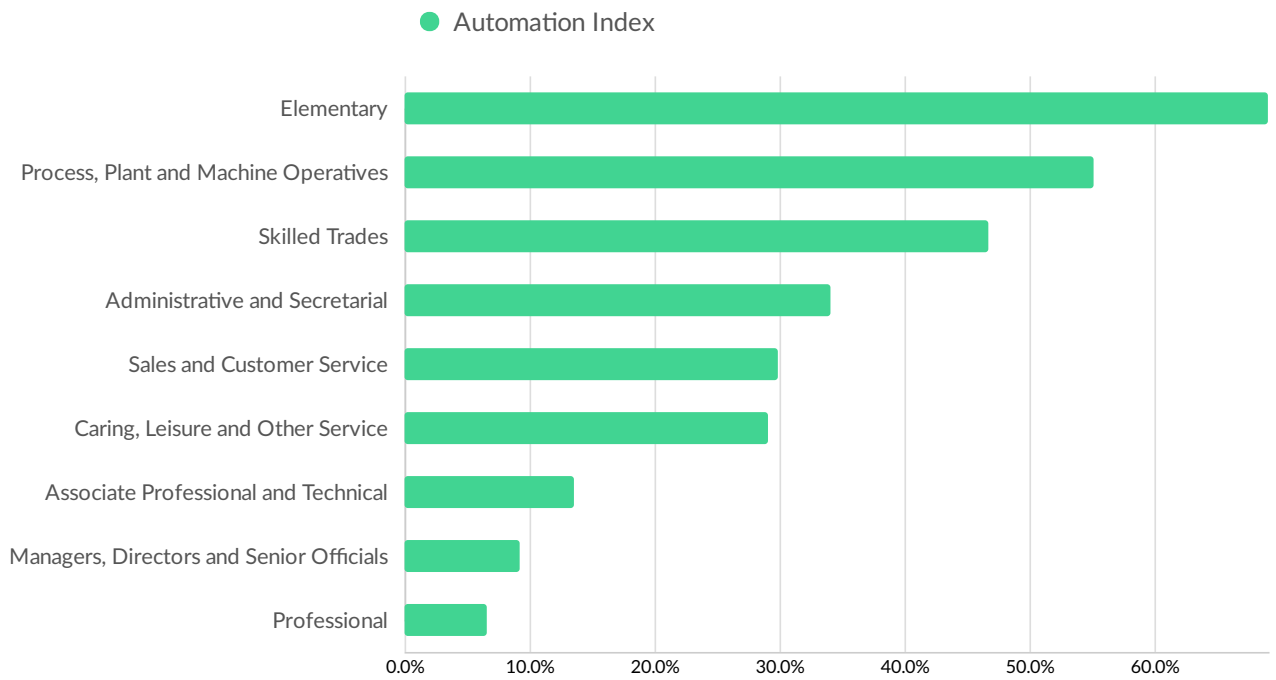
Top Occupation Wages



Top Posted Occupations



Automation Index



In-Demand Skills

